TEXAS TRADE MISSION

NOVEMBER, 13TH - 19TH, 2022







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WHY TEXAS

The Canadian Blockchain Consortium and Alberta Enterprise Group are thrilled to collaborate on our first joint trade mission to Austin, Texas.

We chose Texas because Alberta & Texas have a Partnership based on history. Texas is a priority state for Alberta due to its essential role in energy, agriculture, technology, and U.S.-Mexico relations.

This trip will be a phenomenal opportunity for businesses to learn about the crucial aspects impacting the blockchain industry in North America, tour the world's largest Bitcoin mining facility, and network with prominent government officials and best-inclass business owners.

ALBERTA & TEXAS HAVE A PARTNERSHIP BASED ON HISTORY.

A significant movement of people, capital and equipment flows between Texas and Alberta and the U.S. ex-pat community in Alberta is one of the largest in the world, with many tracing their roots to Texas.

Did you know that from 2012-2016, Alberta's exports to Texas averaged about \$5 billion annually? In 2016 alone, Alberta's exports to Texas totaled\$7.5 billion and included mineral fuels and oil, machinery, plastics, organic chemicals, and meat. Excluding energy exports, Alberta exported \$2 billion to Texas in 2016, making it Alberta's top non-energy market in the U.S. Alberta Economic Development and Trade's internal economic model suggests that Alberta's imports from Texas had an average value of US\$5.7billion between 2010-2013,

ALBERTA-TEXAS TRADE STATS

- In 2021, there was US\$10.2 billion in bilateral trade between Texas and Alberta.
- Bilateral trade between Texas and Alberta supports 111,643 jobs in Texas and 60,363 Alberta jobs.
- In 2021, Alberta's imports from Texas, totalled US\$2.2 billion and included energy (US\$785.3 million), machinery (US\$388.9 million), organic chemicals (US\$193.6 million), plastics (US\$176.3 million), and electrical machinery (US\$78.6 million).
- In 2021, Alberta's exports to Texas totalled US\$8.0 billion. Alberta's top exports included energy (US\$5.3 billion), machinery (US\$676.4 million), plastics (US\$491.7 million), organic chemicals (US\$429.3 million), and meat (US\$293.8 million).

14.

SCHEDULE

7:15 7:30 AM Travel to Alberta Investment Forum by charter bus (Meet in Hotel Lobby)

7:30 9:00 AM Alberta Investment Forum breakfast
(REGISTER HERE)

Keynote Rick Christiaanse CEO of Invest Alberta,

9:00 9:15 AM

Return to Hotel by charter bus

9:30 AM 2:30 PM

Delegates free time

2:30 3:00 PM

Travel to lake Austin for evening cruise boat (Meet in Hotel Lobby)

3:00 7:00 PM Lake Austin Boat Cruise (REGISTER HERE)

Come Experience the beauty of Lake Austin on a public, partially guided boat tour. Dinner to follow at a local restaurant

10:00 10:30 PM

Return to hotel from Austin Lake Cruise

15
TUESDAY

SCHEDULE

6:30 9:30 AM

Hamptons Inn & Suites Austin Complimentary breakfast (included with reservation)

9:30 10:00 AM

Travel to mining facility by charter bus (Meet in Hotel Lobby)

10:00 12:00PM

Mining facility Tour

11:00 AM 2:00 PM

Afternoon Event and Lunch

2:00 PM

Return to Hotel by charter bus

2:30 6:30 PM

Delegates free time

6:30 7:00 PM Travel from hotel to vip dinner by charter bus (Meet in Hotel Lobby)

7:00 9:00 PM Building Blocks: Crypto in Texas for VIP delegates Gala (REGISTER HERE)

Please join us for an evening at the historic Umlauf Sculpture Garden in downtown Austin to share food, drinks, great conversation, and opportunities to connect with industry and political leaders in our state and beyond.

9:00 9:15 PM

Return to hotel from gala by charter bus

16
WEDNESDAY

SCHEDULE

7:15 7:30 AM

Walk from hotel to AT&T conference Centre

7:30 9:00 AM

Networking breakfast and Policy Seminar (REGISTER HERE)

The CBC is pleased to be hosting a demand response policy seminar presented by Shaun Connell, Executive Vice President of Power at Lancium. At Lancium, Shaun is responsible for leveraging the company's load control technology to deliver low-cost power to Lancium's portfolio of highly flexible loads, including Bitcoin mining operations. His responsibilities include locating optimal grid siting locations that offer at scale access to low-cost clean energy, transmission interconnection, energy procurement, commodity exposure management and optimization. The seminar will educate attendees on recent developments in demand response in Texas and opportunities for demand response in Alberta.

10:30AM 4:30PM

Business showcase trade show (REGISTER HERE)

The Alberta coming to Texas Trade Show aims to promote trade relations between Canada and Texas. We are highlighting key opportunities for collaboration. This event is for entities interested in establishing new business relations, networking with business leaders and political representatives, learning more about the business opportunities in Bitcoin Mining sector and meeting market entry experts.

4:40 4:50 PM

Walk back to hotel

5:40 6:00 PM Travel to Perry's Steakhouse (Meet in Hotel Lobby)

6:00 10:00 PM

Delegates Dinner at Perry's Steakhouse

(REGISTER HERE)

Join us for an incredible evening of dinner at networking at Perry's Steakhouse. The Canadian Blockchain Consortium, Alberta Enterprise Group and The Texas Blockchain Council are pleased to host you for this mementos event. This is the first time Canada has supported a blockchain-based trade mission, and thanks to the gracious support of the Texas Blockchain Council, the mission gets to be hosted in beautiful Austin, Texas.

10:00 11:20 PM

Return to hotel by charter bus

THURSDAY

SCHEDULE

6:30	
9:30	AM

Hamptons Inn & Suites Austin Complimentary breakfast, included with reservation

7:50 8:00 AM

Walk from hotel to AT&T conference Centre

8:00 5:00 PM

Texas Blockchain Summit

5:00 5:10 PM

Walk back to hotel

6:20 6:30 PM

Walk from hotel to AT&T conference Centre

6:30 9:00 PM

Gala: Texas Blockchain Summit

9:00 9:10 PM

Walk back to hotel

9:30 12:00 PM AEG Delegates Travel to Houston (Meet in Hotel Lobby)

SCHEDULE

FRIDAY



7:15 7:30 AM Travel to Alberta Investment Forum by charter bus (Meet in Hotel Lobby)

7:30 9:00 AM

Alberta Investment Forum breakfast (REGISTER HERE) Keynote Rick Christiaanse CEO of Invest Alberta,

4:00 6:30 PM Steve Gallivan with CSV Valves hosting for Tex Mex and drinks

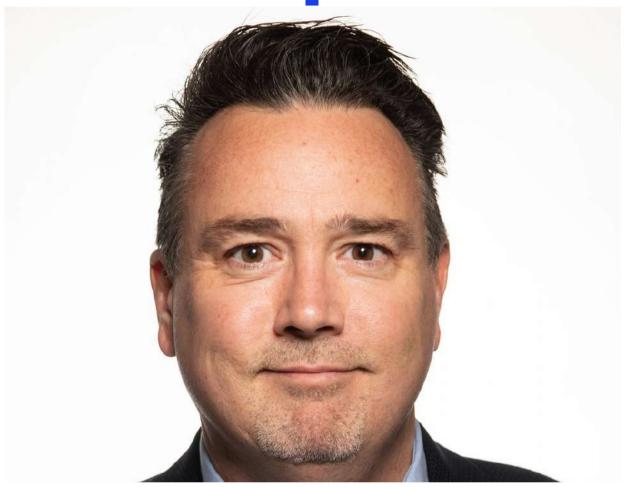
7:00 10:00 PM

Basketball Game: Indiana Pacers at Houston Rockets **Toyota Center**

10:00 PM

Travel Back to Hotel





Hon. Minister Dale Nally
Minister of Service Alberta and Red Tape Reduction,
Government of Alberta

Dale Nally was elected to the Legislative Assembly of Alberta on April 16, 2019, and was sworn in as the Minister of Service Alberta and Red Tape Reduction on October 24, 2022. Minister Nally previously served as the associate minister of Natural Gas and Electricity where his priority was to ensure the long-term stability, investment attraction and growth in Alberta's natural gas and electricity sectors.

During his appointment, Minister Nally spearheaded the development of Alberta's Natural Gas Vision and Strategy, which created an industry-supported plan to grow the hydrogen, petrochemical, liquefied natural gas (LNG) and plastics recycling sectors. He has also launched the Alberta Petrochemical Incentive Program (APIP), which is anticipated to drive billions of dollars of investment in Alberta's leading petrochemical sector.

Minister Nally is also a strong proponent of Alberta's energy-only electricity market. This approach has attracted more than \$5 billion in announced generation projects – including more than \$2 billion for utility-scale renewable projects – since July 2019. Minister Nally brings with him decades of private sector experience, where he previously led and managed business units that generate between \$50 million and \$80 million in revenue. He has a Masters Degree in Education.



KOLEYA KARRINGTEN





Koleya Karringten

Executive Director, Canadian Blockchain Consortium Chief Executive Officer, Absolute Combustion

A proud Albertan technology entrepreneur, advocate, and leader, Koleya Karringten has a unique perspective on the challenges and opportunities of product commercialization, ecosystem building and fostering inclusion in the technology industry. As the co-founder and CEO of Absolute Combustion, she has spent over a decade successfully designing and developing groundbreaking cleantech solutions for multiple industry sectors, including aerospace and Oil & Gas. She is a driving force in Canada's blockchain technology industry as the Executive Director of the Canadian Blockchain Consortium (CBC) and co-founder/board member of the Canadian Blockchain Association for Women (CBAW). In her leadership role at the CBC, she has merged her passions for technology and social good to bring together blockchain companies, corporate leaders and the government to build the country's largest blockchain ecosystem organization. An influential public speaker, writer, and community volunteer, Koleya strongly believes that uniting diverse voices behind a common goal is the path to creating a fairer, more sustainable and prosperous nation. Koleya also shares her passion for supporting women in STEM through her volunteer role the Vice Chair of Elevate Aviation a Not for Profit organization dedicated to supporting the education and training of women to have technical careers in Aviation.





The Canadian Blockchain Consortium (CBC) was founded to unite our country's diverse community of blockchain technology business owners, developers, adopters, and those interested in exploring the technology's transformative potential.

Seeking to educate and raise awareness of the blockchain industry's incredible economic and social value, the CBC supports ecosystem development and hosts monthly gatherings with expert speakers, along with other high-profile events with international reach, and engages with industry, government, and academia to explore ways that blockchain technology can be used to benefit all Canadians.

An inclusive organization, we welcome people from all identities, backgrounds, and levels of knowledge to join in and participate in building our digital future and are committed to acting in the interests of our entire industry.

Vision

The Vision of the Canadian Blockchain Consortium is to become the premier technology consortium for Canada. We aim to positively impact the nation through ecosystem development, advocacy, events, research, and education on what blockchain technology can do for Canada.

Mission

The mission of the Canadian Blockchain Consortium is to accelerate blockchain technology adoption in Canada

Commitment

to the long-term success of the national consortium and its members through education, training, events, networking, marketing and outreach across the country that enables members, SME's and startups to thrive using these growing technologies.

Teamwork

we value collaboration, communication and inclusion, and strongly believe that through the power of active engagement we will propel our technology sectors farther and faster by working together.

Growth

we aim to be a leading platform that helps to build a unified technology ecosystem in Canada that attracts investment, innovation and talent resulting in prosperity across the nation.



Catherine Brownlee
President - Alberta Enterprise Group

Catherine Brownlee is the President of Alberta Enterprise Group where she brings over 30 years' experience in business consulting across all sectors. Her database of over 85,000 contacts demonstrates her capacity to motivate, build and achieve results. She was recognized by her peers for her outstanding leadership with a Women of Influence Award, and a Paul Harris Award through the Rotary Club of Calgary. Catherine is also the co-author of three bestsellers. Want to Work in Oil and Gas? Cat's Tips to Get the Job of Your Dreams and How to Sell in Any Economy, the latter of which hit the number one on Amazon, in three categories, on its first day of release. In her spare time, Catherine is committed to serving the community through the Rotary Club, Stampede Park. Her passion is seen in the areas of business, politics, tech and Al, human rights, serving children, and disadvantaged communities.





In 2007 a group of business leaders banded together to create an ambitious new business advocacy organization. The mandate of the group was to make Alberta a better place to live and do business, thereby creating long-term and unprecedented prosperity for every Albertan.

Over the years, both collectively and as individual members of AEG, we've succeeded in sharing Alberta's story with the world. We effectively communicate the benefits of doing business in our province, we positively inform the public and policy makers on complex and challenging issues facing the province and the country, and we create real change as the community requires.

AEG members employ over 100,000 Albertans and generate billions in economic activity each year, stimulating and guiding the business climate to better serve us all.

POLICY

The Alberta Enterprise Group applies the collective experience of members to public policy challenges. Through extensive member consultation and the help of policy experts, AEG provides public policy advice that promotes and enhances quality of life for all Albertans by improving businesses' bottom line.

OUTREACH & ADVOCACY

The Alberta Enterprise Group applies the collective experience of members to public policy challenges. Through extensive member consultation and the help of policy experts, AEG provides public policy advice that promotes and enhances quality of life for all Albertans by improving businesses' bottom line.

NETWORKS

Our members run great companies, employ more than 150,000 people, and generate billions in economic activity each year. Building new relationships and partnerships is built into the philosophy of our organization and our membership.

MENTORSHIP

AEG's core strength is its members. Membership in the AEG community provides extraordinary opportunity to tap into the combined experience of senior executives and entrepreneurs who are committed to sharing knowledge and making Alberta a jurisdiction of unsurpassed prosperity.

TEXAS TRADE MISSION DELEGATES









Andrew Fisher
Director, U.S. West Coast

With an extensive background in sharing Alberta's story with a global audience, Andrew has been leading work for the Government of Alberta's (a Canadian province) office in Seattle since August 2022. He joins the Alberta-U.S. team from Invest Alberta, where he contributed to the start-up of the Crown corporation that has helped attract billions in investment into Alberta over the past two years in a variety of sectors, including hydrogen, clean technology, energy, and agri-business. Prior to that, his experience includes supporting the development and start-up of the Alberta Indigenous Opportunities Corporation, advancing Alberta's interests on international trade and investment matters, helping Alberta companies export into new markets, and developing solutions for senior political leaders and executives. He has a bachelor's degree in political science from the University of Alberta and a master's degree in communications from Royal Roads University.





We specialize in full service individual and business entity tax compliance and consulting. Our clients are at the center of our operating model which is structured to allow us to be entrepreneurial and proactive in our approach, and enables our Managing Directors to "roll up their sleeves" and work directly with you. As an Andersen client, the professionals you get to know in your first meeting are the same professionals who will be working with you throughout the process.

Andersen delivers a full range of value-added and cost effective services to our clients. We take the time to understand the intricacies of each individual and business so that we can tailor our service to each client's unique situation.



Krista Rabidoux, CPA, CMA, EA Managing Director, Partner

I have over 22 years of experience providing US - Canadian Cross Border tax planning and compliance services. As a Partner with Andersen LLP, I work with businesses and individuals to assist them with mitigating tax requirements in both the US and Canada. I graduated from the Grant MacEwan with distinction and received my designation as a Certified Management Accountant in 2003. In 2005, I was enrolled to practice before the Internal Revenue Service. I have also completed level III of the In-Depth tax course (2007), CICA Advanced International Tax Course (2008), and CICA Corporate Reorganizations (2011). Throughout 2011 -2015 I moderated levels 1 & 2 Group Study for the in-depth Course. Most recently (2021) I received my Masters in Legal Studies of Taxation from the University of San Francisco.



At Binance, we believe that everyone should have the freedom to earn, hold, spend, share and give their money - no matter who you are or where you come from. Our vision is to increase the freedom of money globally. We believe that by spreading this freedom, we can significantly improve lives around the world.

Our mission is to provide the core infrastructure services for organizing the world's crypto. We're also committed to meeting the highest standards for regulatory compliance to maintain our responsibility to our users and further build a sustainable path forward for the blockchain industry. We are the world's largest crypto currency exchange by volume, with the lowest transaction fees and 120 million users around the world.



Adam Bolek Government Affairs, Binance Canada,

Adam leads Government Affairs for Binance in Canada, the world's largest crypto currency company and a global fintech leader. Mr. Bolek has fifteen years experience in public and government affairs, politics, campaigns and research. He attended McMaster University, before moving to Ottawa to work for the Canadian Association of Distillers. Subsequently, Adam joined Crestview Strategy, rising to the position of Vice President, responsible for Ottawa based clients and staff. He has worked across all industries and issues, ranging from mining, trade, telecommunications and technology. He has advised political parties and leaders around the world, as well as corporate and non-profit leaders. In the corporate sector, Adam served as Director of Government Relations for TELUS, one of Canada's most important telecommunications companies. He most recently was the Head of Global Government Relations at OpenText, one of Canada's largest and most dynamic software companies.





Brox Equity Ltd. ("Brox Equity") is a Calgary-based investment company that is dedicated to making direct acquisitions into privately-held oil and gas exploration and production companies, power generation businesses and data centre operations. Brox is adopting blockchain applications to transform its underlying commodities into an investible digital-asset for increased profitability and reliable income generation. With the introduction of the Brox Token, its own digital security, the Brox Token Offering ("BTO") will offer the first-of-its-kind multi-commodity digital security that will provide our shareholders exposure to oil, natural gas, electricity and bitcoin.



Philip Collins
Director, COO & Sr. VP Business
Development at Brox Equity Ltd

Successfully created and sold several start-up oil and gas companies based on personally generated geological plays. Participated in the acquisiton, exploration and drilling of over 100 million boe of reserves. Canadian and International experience. Raised \$200.0 million in combined equity. Several Board of Director appointments.

Specialties: At Brox I manage a vertically integrated business model of using stranded, suspended and wasted natural gas, converting it to electrical power and supplying this power to the Blockchain network through Bitcoin mining; as well as manage energy industry oil and gas assets in the United States and Alberta, Canada

CRYPTOTHERM



Paving the way for next generation cooling and heat transfer requirements for the digital economy. At the core CryptoTherm is an organization made up of people who are dedicated to the growth and success of sustainable North American Bitcoin mining.

We design mobile mining infrastructure that can be deployed in both urban and rural locations allowing our customers to geographically target there mining operations where surplus low cost power exists.

The CryptoTherm team has been leveraging immersion bitcoin mining since 2017, initially focusing on monetizing the heat created through bitcoin mining in industrial heating applications.

Our products and services all have a singular focus, to help our customers minimize their mining start up capital requirements, and minimize down time and operational costs.



Austin Bank Co-Founder, Cryptotherm Manufacturing Inc

My goal is to provide a project and customer service experience second to none! By combining leading industry experience and technology with my unrelenting pursuit of customer experience perfection I am setting a new standard for the Manufacturing industry. With a vast skill set gained from a variety of projects over the years I am uniquely qualified to efficiently tackle the most complex and difficult projects.





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Jade Alberts
Vice President Canada
Canadian Blockchain Consortium

I'm an Entrepreneur, Angel Investor and a Strategist that Tells It Like It Is. I've had a successful career as a sales Entrepreneur. Yes, I mean Sales Entrepreneur. I was allowed to create sales that allowed me to understand growth, margin and profit. This was extremely handy when I became an Entrepreneur. I now share knowledge with aspiring entrepreneurs as I believe lack of capital should not get in the way of what you need to succeed. I have exited a business and helped three others exit. Peer Guidance - Purpose Before Profit is Entrepreneurs helping Entrepreneurs.





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Samantha Richard

Executive Assistant to Koleya Karringten

Samantha **business** is а and administration consultant at Canadian Blockchain Consortium, a non profit organizations that was founded to unite Canada's diverse community of blockchain business owners. developers, adopters. Those interested exploring this in technology's transformative potential. Through their inclusive ecosystem, we can educate and bring prosperity back to our nation.nPrior to this, Samantha spent six years working in numerous positions in the public and private sector.





THE FUTURE OF CLEAN HEAT

EXPERIENCE OUR COMMERCIAL HEATER RENTALS

Power your industry while reducing fuel consumption, operational costs and greenhouse gas emissions with Dragon Heat's revolutionary commercial portable heater rentals. Our high intensity, energy-efficient product is a game-changer, a step above the competition in efficacy, quality and performance. It can be effectively and efficiently used for all major Canadian industries and has set the standard as an eco-friendly and greener solution. Experience a better way to power your business with our heater rentals. Rent yours today.

EMBRACE ENERGY-SAVING & COST-REDUCING HEATERS

Our advanced heating technology consumes up to 72% less fuel and 35% fewer emissions than conventional heaters, making it the premium commercial heater on the market.



Michael Ainger Chief Operating Officer Dragon Heat Rentals

An entrepreneur with diverse businesses in bitcoin mining, construction, project and Michael creates management, innovative bridges between global energy and the blockchain sector. His expertise in electrical and energy efficiency services for Western Canadian oil & gas companies led to his identifying bitcoin mining as a key opportunity for the industry, and he has facilitated the development of mining operations in Canada, the US, and Iceland.

FLUID LIFE

EQUIPMENT RELIABILITY SERVICES



Get the benefit of 40 years of experience in equipment reliability, and oil testing and analysis. With nearly 10 million oil sample results in our database, we can help you improve your predictive maintenance programs and reduce unplanned downtime.

The profitability of asset intensive industries across North America is significantly impacted by the reliability and maintainability of physical assets. This is particularly true for mining and construction, oil and gas, transportation, and industrial plant industries. Fluid Life specializes in providing reliability support services to these rapidly evolving industrial segments so you can get a clear diagnostic window of corrective actions to reduce component failures, improve reliability and deliver superior financial results.



Heather NicholsPresident of Fluid Life

Heather has been a member of the Fluid Life family for over 20 years, working her way up the ranks and earning an extensive portfolio of expertise that spans across many facets of operations and industry. Heather holds two business degrees from the University of Alberta and when she isn't in the office, you can find her with her two daughters, doing hot yoga or cheering on her favourite NFL team. Dallas Cowboys.





Gasland Properties began in 1985 as Gasland Oil, a chain of retail fuel and convenience store outlets in Western Canada. Today, the company has evolved to include holdings in many commercial properties that include retail fuel and convenience stores, carwashes, buildings for restaurants and liquor stores, as well as strip malls, office space and warehouses.

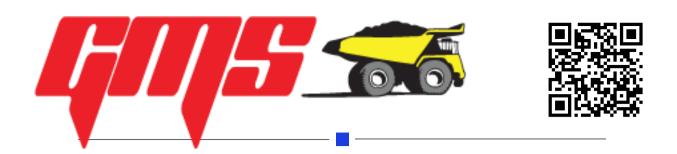
Founder Cal Nichols has been awarded the Order of Canada, inducted into the Alberta Business Hall of Fame and was awarded the Queen's Golden Jubilee Medal by the Governor General of Canada for his exemplary service to his community. Mr. Nichols is best known for his prominent role in saving the Edmonton Oilers National Hockey League franchise from leaving Edmonton.

Gasland Properties is headquartered in Edmonton, Alberta.



Ken NicholsPresident of Gasland, Properties Ltd.

Born in St. Walburg, Saskatchewan, Ken graduated from the University of Alberta in 1991 with a BA in Economics. Shortly thereafter, he worked for Northridge Canada in Calgary. After experiencing the upstream part of the petroleum industry, Ken joined his father's company Gasland Oil to gain experience in the downstream sector of the fuel retailing business. Ken was involved in many facets of the business including Gasland's network-wide roll out of proprietary pay-at-the-pump technology. At a time when the major retailers were still piloting their systems, Gasland was able to implement their pay-atthe-pump system across its entire chain. The work done on this project would foreshadow his later involvement in the payments business, on a much larger scale.



GMS Aggregates provides products of the highest quality and specifications to all our customers. We operate with honesty, integrity, and the utmost respect for all our customers, employees, suppliers, and the environment. We are committed to quality and ethical business practices in all our interactions.

GMS Aggregates is committed to protecting both people and property by providing and maintaining a safe and healthy environment. Our work is performed in accordance with industry standards and in compliance with all legislative requirements.

GMS Aggregates adheres to the provincial code of practice for gravel pits. We reclaim the mined-out areas and make sure all land is returned to its original state, as per government guidelines.



Herve Faucher President GMS Aggregates

Mr. Faucher is an entrepreneur with diverse business interests. He is President of GMS Aggregates Inc., an aggregate business located north of Fort McMurray in the heart of the oil sands deposits. GMS Aggregates is the sole owner of the Glacier Outwash gravel deposit. GMS Aggregates is also the owner of gravel deposits in Peace River, Westlock, and Clyde, Alberta.





Overview:

Incrypt Mining Ltd. is a scale-up Bitcoin mining operation based in Alberta, Canada. The management team brings over 20 years of credibility and experience in the High-Tech, Oil & Gas, Consulting, and Financial Services industries. We leverage our track record in crypto mining, strong execution team, and access to abundant natural resources to build a strong and decentralized Bitcoin network.

Track record:

Incrypt founders have 4+ years of hands-on mining experience in the bear and bull markets. The management team has previously built and exited an Al & Machine Learning start-up, developed consulting & financial service offerings at a global consulting firm, and executed multi-million-dollar projects for the largest oil & gas producer in Canada.

Stability:

We have a business license for mining crypto at our flagship facility. Our strategy is to minimize execution and counter party risks in mining Bitcoin. Therefore, we build and manage our mines, support the communities in which we operate, follow the regulatory requirements, and leverage our deep expertise in technology to achieve operational excellence.



Babak Shafiei Chief Executive Officer, Incrypt

Babak is an innovative leader with over 20 years of hands-on experience in Data, Analytics, Al and Blockchain technologies. He previously worked at IBM, Deloitte, and Suncor and recently founded and exited a start-up.



Hoda Rezaei Head of Operations, Incrypt

Hoda holds a master's degree in mining engineering and has handson experience in Data & Analytics and Al/ML. She has led product development, strategy and operations of successful start-ups.





Bitcoin miners can be used as tools to monetize surplus or stranded energy in place. This offers a revenue stream in the place of laring, venting, and can often provide better \$/MMBtu then traditional markets.

A Bitcoin Powered Operation

1. Utilizing stranded energy

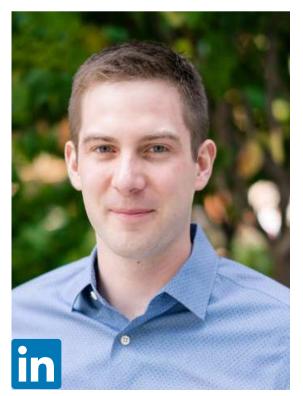


2. Converting gas to electricity in place

3. Bitcoin mining provides better \$/MMBtu over traditional markets



4. Newly minted Bitcoin are deposited to your wallet



Haley Thomson Chief Executive Officer, Imperial Digital

Haley Thomson is an energy professional focused on the intersection between energy and distributed computing. Haley is the co-founder and president of Imperium Digital, a company that deploys offgrid datacenters on flared gas in Alberta's oil fields. Haley has experience trading power in CAISO and ERCOT markets. Haley believes in 5 years all "Bitcoin Miners" will be mitigating methane, balancing electrical systems, or performing heating applications. Haley has built Imperium Digital to be at the forefront of this transition, and has positioned it at the convergence of the energy and mining industries.

& Katch Kan®



Katch Kan™ has been proactively providing sustainable Well Life Cycle Solutions™ to the Upstream Oil and Gas Industry for over 25 years. When used together, the Rig Safety System™, Zero Spill System[™] and other Katch Kan[™] Systems increase personnel safety, capture lost drilling fluid, and redirect the lost fluids for recycling or reuse. The systems provide drilling fluids cost savings and a cleaner, safer and more efficient operation while the well is active. By reducing the environmental impact, the systems lessen liabilities and costs associated with the cleanup, remediation and reclamation phases. Katch Kan™ systems work for Land Drilling, Off-Shore Drilling, Well Servicing/Workover and Well Head Applications. With offices in Canada, the USA and Bahrain along with an extensive network of distributors around the world, Katch Kan™ products are working in over 60 countries. Katch Kan™ is an original equipment manufacturer with the following certifications: ISO 9001, ISO 14001, COR (Certificate of Recognition) and ETV (Canadian Environmental Technology Verification).



Ray Coleman, Vice President, Katch Kan

Ray started his career working on Akita Drilling rigs, working his way up the corporate ladder to the position of President of Akita Drilling USA.

Mr. Coleman previously served as Managing Director, Senior Vice President, and Operations Manager. Ray's career at Akita Drilling spanned over 37 years focusing on excellence in drilling and customer service. Mr. Coleman was responsible for the Company's US Marketing, Operations, and Engineering including the day-today operating performance and maintenance programs for the US rig fleet. Raymond Coleman will lead the Katch Kan group of companies through 2022 and beyond. His experience, credentials, and oilfield knowledge will help the Company to meet the challenges in the future.





The move away from fossil fuels toward cleaner generation sources like wind and solar is helping to reduce CO2 emissions, but also presents real, practical challenges for the power grid.

Today, large-scale renewable generation is often located far away from places like cities, where the most demand exists. Because our current transmission infrastructure cannot move this power efficiently between these points, renewably generated power often becomes "stranded" near where it's generated. This results in very low, or even negative power prices – which are a disincentive for additional renewable development.

Lancium locates its large-scale Clean Campuses on the power grid near excess renewable generation and stranded energy. Enabled by our proprietary, cutting-edge Lancium Smart Response technology, these campuses nimbly help to balance the power grid and enhance reliability.



Shaun Connell

Executive VP - Power, Lancium

Shaun Connell is Executive Vice President of Power of Lancium and is responsible for leveraging the company's load control technology to deliver low cost power to Lancium's portfolio of highly flexible loads. His responsibilities include locating optimal grid siting locations that offer at scale access to low-cost clean transmission interconnection, energy procurement, commodity exposure management and optimization. Prior to joining Lancium, Shaun served in senior management positions at TransAlta, an electricity generation company, including as Managing Director of Sales and Marketing and Head Trader of Eastern Energy. Shaun earned his Bachelor of Business Administration from the University of New Brunswick and a Global Energy Executive MBA from the University of Calgary.

Luxor



Luxor Technologies was founded by software engineers that felt the blockchain industry lacked in available infrastructure. Additionally, software to support the rapidly growing mining space often weren't very good, or simply didn't exist. Since then, the Luxor team has built a range of solutions for scaling blockchain infrastructure, including a globally distributed mining pool, a hashrate network-switching engine, and a wide variety of blockchain software ranging from blockchain explorers to an ASIC management platform.

We strongly believe that classical Nakamoto consensus (Proof-of-Work) is the only proven and tested way to secure a decentralized platform. The future of decentralized finance will require responsible guardians that can efficiently harness energy in order to maintain the security of a network. We are focused on vertically integrating mining pools and enterprise-grade management software to provide investors a full-service investment vehicle for cryptocurrency mining.



Ben Harper Financial Associate, Luxor

As a Financial Associate with Luxor Technologies, a Seattle-based digital mining services company, Ben helps build the software and financial service infrastructure to support the next generation of digital assets. Before joining Luxor, Ben spent six years working in numerous positions in the public and private sector, in Canada and abroad, as a financial, economic, and public policy analyst. Ben sits on the Canadian Blockchain Consortium's Policy and Advocacy Committee and is passionate about advancing policy to encourage the development of the blockchain industry, and digital asset mining specifically, in Canada. Ben holds a Master of Arts in Economics from Columbia University, and a Bachelor of Commerce and Bachelor of Arts (Economics) from Queen's University.





Our company is centered on our customers' unique requirements We offer a wide variety of products, ensuring the highest quality at competitive prices, withthe fastest turnaround times in the industry.

Our Story

We produce a diverse range of plastic sheet products, and the Orion team has extensive experience and training in the plastics industry with in-depth knowledge ranging from new product development to custom sheet coextrusion processes.

Vision

We have achieved our successes through the excellence of our product and a steadfast commitment to the customer. Working hand in hand with our supply chain partners we offer competitive pricing and timely deliveries to our customers across North America.

Purpose

Building an outstanding company that enhances people's lives.

Niche

Custom extruded plastic sheet for the heavy gauge vacuum forming industry.



Stephen MoorePresident & Owner at Orion Plastics Inc.

I have more than twenty-five years of experience in the Plastics Industry and have been involved in all aspects of the business operating manufacturing lines, supervising production, quality control, production scheduling, purchasing, new product development, contract negotiation, corporate management, and finance. I have also served as a Board Member on the Board of Directors of the Canadian Plastics Sector Council (CPSC) developing Essential Skills tools for the plastic manufacturing industry. I am also a Board Member of the Economic Sustainability Advisory Board (ESAB) helping the City of St. Albert to build and diversify its economy. I am currently serving as a Board Advisor to Canadian Rockies Hemp Corporation (CRHC), Annelida Casting Innovations, Antidote Processing, Nine Lions, [Re] Waste. I am also a founding member of TEC Canada KEY545 (2009) working through peer advisory and one-on-one coaching to build better leaders.





Orion Power Solutions provides consulting expertise to data center and power generation companies that are expanding their operations in North America. Since 2018, Orion Power Solutions has developed 6 projects in Canada and is currently developing 5 more within North America. We have experience in the entire process, from start to finish, of connecting data centers to low-cost power. We will help you navigate the entire process, from start to finish of design engineering, site assessment, commercial agreements, regulatory approvals, data center economics, construction, procurement, operate and maintain your data center operations. Whether you are looking to connect to reliable gridtied power or low-cost behind the fence generators in regulated and deregulated electricity markets, we have solutions for you.

ORION POWER SOLUTIONS CORP.

CELL: 403-651-5936

RICHARD@ORIONPOWERSOLUTIONS.COM



RICHARD SAKAGUCHI PENG, MBA, FOUNDER AND CEO

Richard is a successful professional with 25+ years of experience in power generation. He is currently developing several data center projects that are gridtied and directly connected to privately owned generators powered by low-cost stranded natural gas in North America. He has been a project leader on multi-billion dollar power generation projects totaling over 2.000 MW of new. Richard combines his experience within the oil and gas, electricity, and blockchain industries to provide optimal solutions to data center projects. He is a Professional Engineer in Alberta and holds a Masters in Business Administration from the University of Calgary.





Oil & Gas and Engineering experts, bringing reliability to crypto investments

Based in Calgary, Alberta. Teveral is a client-centric hosting provider. We leverage the stable, crypto and energy-friendly Canadian marketplace to provide stable hosting services and accelerate crypto mining projects.

Teveral grew from oil, gas, and energy roots. A portfolio company of OJF Capital, we're energy and capital experts first, and blockchain and mining aficionados second.

Our experience in private equity, finance, commodities, and petroleum infrastructure projects—coupled with our vast network of producers and energy leaders—gives our clients access to industry leading services at some of the most competitive rates in the world.



Kerry Benson

Co-Founder & COO, Teveral

Kerry Benson is the co-founder and Chief Operations Officer at Teveral Ltd., and Director of Operations at OJF Capital Ltd. Kerry brings her background in mechanical engineering, technology, and infrastructure projects, and experience leading a variety of startups in founder-level roles to Teverals operations. An experienced leader and technical mind, Kerry leads operations, engineering, and project delivery.



Luke Buckberrough Director Business Developement, Teveral

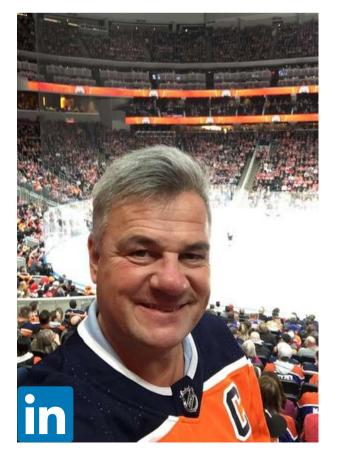
Luke Buckberrough is the lead of Business Development at Teveral Ltd. Luke has developed a rolodex of contacts and experience in his various positions in PropTech, real estate, and FinTech. Luke is committed to fostering long-term relationships with each and every client and brings his energy, goal-oriented mindset, and experience accelerating growth in a variety of early-stage start-ups, to all activities at Teveral.





UNIVERSE MACHINE CORPORATION has been trusted since 1965 to manufacture, modify and repair metal products for heavy industry, and provides a wide range of specialized products and services in its three divisions located in a modern facility incorporating over 100,000 sq. ft. in Edmonton, Alberta, Canada. The company is known as a reliable manufacturer, an innovator, and a wonderful place to work in the province. Universe Machine was founded by Kurt Feigel Sr. He arrived in Canada at the age of 18 in 1960 and planned to stay for a year or two. Sixty plus years later, he is still here.

Today, Universe Machine continues to be a leading company in Edmonton and in Alberta, both in the products it produces and the way the team is led. It is a family business with both Kurt's family and original employee's families working together. The oldest son, Kurt Jr. took over the reins as president in 2014 with a broad vision to expand, diversify and modernize Universe Machine as a leader in Western Canada and globally for manufacturing. The third generation of Feigels, which includes Kurt Jr.'s sons, comprise the next generation of the family working in the business.



Kurt R. Feigel President, Universal Machine Corp

Kurt R. Feigel, who is the second generation in the family business, took over as president in 2014 with a vision to further improve services and products for its alreadv satisfied customers. manufacturing division expanded its capability and machine now can components up to 50 tons, the valve division now does more specialized repairs and modifications that requires professional engineers to ensure all work is done to meet applicable regulatory requirements and the products division further expanded it product line that is known in the industry for its very good quality and reliability. To provide further diversification and growth in spring of 2022 we acquired the company called Hi-Hog Farm and Ranch Equipment. This company has different customers, but we see synergies in the manufacturing. This will further strengthen us.





Since 2017, Upstream Data has been pioneering industry leading solutions to monetize methane emissions in the upstream oil and gas industry and curtailed energy in the utility power markets. Our patented computation load response technology is widely used by oil producers and power generators all over North America. We focus on helping our partners optimize upstream energy sources, on and off grid, by converting their otherwise unmarketable energy into bitcoin without any need to sink capital into physical pipelines, power lines or other downstream infrastructure.



Katrina Mooz Manager, People and Corporate Risk

One of the first pillars in the team, Katrina has been instrumental in Upstream Data's rapid growth. Responsible for human assets, regulatory compliance and all things corporate governance, Katrina takes on roles as needed in the Upstream Team. Always looking for the next opportunity for growth, Katrina is currently pursuing her Chartered Professional in Human Resources



Jeff Rivett
Account Manager

Jeff is a results-driven sales professional and brings 12 years of experience in the Oil & Gas sector to the Upstream Data Team. He applies his knowledge of the industry, in-depth sales strategies, and exceptional presentational skills to help each customer choose the best product to suit their individual needs. Outside of work, Jeff enjoys golfing, hockey, and spending time with his dog.

Texas Trade Mission Delegate



Raj Jogia

Raj is a seasoned energy professional with 15 years of experience in midstream infrastructure. He has held many corporate finance roles including corporate development. Most recently Raj helped to create an innovation program at his last company, leading a team of specialists to drive change by identifying impactful challenges and funding solutions with meaningful economic benefits.

At the urging of a respected energy veteran, Raj started paying attention to Bitcoin in 2020. Eventually, it became clear that the convergence of bitcoin mining and the energy industry was inevitable. Raj decided he needed to be a part of the coming transformation of the energy sector and left his job earlier this year to pursue opportunities in the bitcoin space.



Richard McNeill General Manager, Bit Ram

Richard McNeill is the founder of the Bit-Ram & Department of the Bit-Ram group of companies, Richard has gone on to grow successful businesses in sectors including HVAC, Steel manufacturing, and Modular construction. In 2000 he established Amalgamated Heating & Department of the Bit-Ram. Most of his time is now spent building Bit-Ram as a company, finding innovative ways to reduce their carbon footprint through power generation. He is an adventurer, philanthropist, and troublemaker.



CORPORATE PROFILES







CryptoTherm is a full service manufacturing producer, full of passionate entrepreneurs and skilled trades people — leading the industry in innovative hardware immersion and air mining solutions for residential, commercial, and large scale project build-outs. Project design and product production occurs on site at the CryptoTherm campus in Calgary Alberta. The campus is one of the largest in North America with 70,000 sq.ft of manufacturing space on an 8 acre lot. CryptoTherm continues to bridge the gap between mining infrastructure requirements and the end user.

Contact information

Email: nfo@cryptotherm.com

Phone: (403) 404-3287

Location: 320 Moraine Rd NE Calgary



Earthtech Energy Services Inc.



ENVIRO

DIGITAL TECHNOLOGIES

ABOUT US

Earthtech Energy Services was incorporated in 2010, and has been servicing the industrial and oil and gas sector(s) for over a decade. Vertically integrated to provde engineering thru to field construction and commissioning. Enviro Digital Technologies is a subsidiary which both owns, operates, and builds out modular data centers. Including power generation, E-Houses, waste heat recovery, with option of SCADA and PLC control. Full turnkey integration and deployment services.

WHAT WE DO

Construction driven engineering, for lower capital cost, improved timeline to deployment. Engineering, procurement, fabrication and construction. We offer a full suite of services to take projects from concept to commissioned.

WHY US

We own and operate digital assests - we understand the space, and bring over 100 years of collective modular experience to the table. Professional services unparalleled in industry.

OUR SERVICES

- Site Selection/Layout
- 3D Modelling
- Mechanical & EIC Engineering
- Modular Building Experts
- Field Construction & Tie
 In
- Waste Heat Recovery

CONTACT US

W: www.earthtech.ca P: (587) 471-6191

F. (307) 471-0131



Hut 8 is one of North America's largest innovation-focused digital asset miners, led by a team of business-building technologists, bullish on bitcoin, blockchain, Web 3.0, and bridging the nascent and traditional high performance computing worlds. With two digital asset mining sites located in Southern Alberta and a third site in North Bay, Ontario, all located in Canada, Hut 8 has one of the highest capacity rates in the industry and one of the highest inventories of self-mined Bitcoin of any crypto miner or publiclytraded company globally. With 36,000 square feet of geo-diverse data centre space and cloud capacity connected to electrical grids powered by significant renewables and emission-free resources, Hut 8 is revolutionizing conventional assets to create the first hybrid data centre model that serves both the traditional high performance compute (Web 2.0) and nascent digital asset computing sectors, blockchain gaming, and Web 3.0. Hut 8 was the first Canadian digital asset miner to list on the Nasdaq Global Select Market. Through innovation, imagination, and passion, Hut 8 is helping to define the digital asset revolution to create value and positive impacts for its shareholders and generations to come.

Contact Information

Erin Dermer SVP, Communications & Culture Erin.dermer@hut8mining.com



New West Data

New West Data (NWD) is a vertically integrated bitcoin mining firm with direct ownership of gas reserves and a focus on in-housed retirement obligation management. NWD makes the best economic use of directly owned stranded gas reserves by monetization through BTC mining, while cleaning up associated sites no longer capable of production.

As a licensed oil and gas company in Canada, NWD offers a scalable growth profile predicated on energy independence and sector leading all-in power costs.

The background of the NWD management team is in scaling upstream oil and gas companies in Western Canada (both public and private). NWD has been operating digital asset mining facilities in tandem with oil and gas production since 2020.

Contact Information
Sean McDonough, President
smcdonough@newwestdata.com
(403) 512-0694





Intelliflex™ Turnkey Immersion Mining Systems!

Custom Power Generation proudly presents the Intelliflex™ line of Immersion Mining Data Centres! A complete immersion mining solution that houses up to 1152 – miners in a 12′X60′ purpose built air conditioned module. Completely turnkey this system includes everything required from primary transformers, distribution, smart PDU's, tanks, pumps, fluid and dry coolers (requires no site water!).

Built in Canada and distributed worldwide, our modular system offers the highest package density in the entire industry, while mitigating significant deployment risk for miners associated with incomplete product designs, and onsite construction challenges.

Combining our knowledge in power-generation and our strategic partnership of the Intelliflex™ Innovative data solutions product line, we have the in-house expertise to design, build and deploy your next project! From sourcing power generation assets to deploying crypto mining modules, we can facilitate all aspects of your crypto mining goals.

Unrivaled density, unparalleled build quality,

Contaact Information: Email: info@custompower.ca





OFFSITE MONITORING SERVICE

We will manage your remote mining operation for you! Our custom remote monitoring solution empowers your team to focus on what matters, while we handle the day-to-day headaches. If we detect a problem at your site, our team will inform you and send a technician out to take care of it to minimize downtime, no matter where it is.

Our price model is designed to work within a strict mine operator's budget, not against it.

\$1,000 base rate + \$5/month per ASIC that we monitor

SPECIAL OFFER: FREE MONITORING FOR THE FIRST 50 ASICs

WHAT OTHER BENEFITS DO WE OFFER?

- 15% discount on repair services
- Lower diagnostics and cleaning rates
- Up to 15% off replacement parts
- Free fan replacements
- Doubled repair warranty to 90 Days!

The truly unique component of our service is our rewards program. For every ASIC Miner that is monitored by us, 25% of the subscription is saved as a credit* for future purchases, repairs, parts, or anything else you may need through us. Anything.

*Not including the base rate

We'll be your primary operations team, or your backup plan.

Minimize future repair costs with our exclusive rewards program.

All the benefits of an inhouse team with none of the headaches.

780-800-5151



upstream **DATA**

Since 2017, Upstream Data has been pioneering industry leading solutions to monetize methane emissions in the upstream oil and gas industry and curtailed energy in the utility power markets. Our patented computation load response technology is widely used by oil producers and power generators all over North America. We focus on helping our partners optimize upstream energy sources, on and off grid, by converting their otherwise unmarketable energy into bitcoin without any need to sink capital into physical pipelines, power lines or other downstream infrastructure.

Contact information

Katrina Mooz katrina@upstreamdata.ca (613) 532 0343





WAIMEA Availability Services provides bespoke production solutions to assist clients in redefining their production environments and recovery plans. Our team specializes in designing energy-dense environments, technically sound installations and advanced micro-soldering device repair. Contact us today to find out how WAIMEA can increase uptime and efficiency to maximize unlocked potential value for you and your company.

Contact Information:

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E-Mail: Info@waimea.ca

Website: https://waimea.ca/





Founded in 2021, Wild Rose Mining has built a name as trusted operator, host, and trusted distributor for ASIC miners in the emerging Canadian Bitcoin Industry. We operate over 2.5MW of our own hosting sites in Alberta, Canada and have over 10MW of new sites in the pipeline. We also offer oilfield maintenance services specifically tailored to Bitcoin mining and have seen massive traction over the last year. Many of our oilfield clients also deal with our ASIC sales business, which has done a great part to equip smaller gas producers with the infrastructure needed to get mining.

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